



**TO THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

ENTERED  
09/02/2009

IN RE: § Case No. 09-36291

**BASELINE OIL & GAS CORP.,** §

**Debtor.** §

(Chapter 11)

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**ORDER SCHEDULING HEARING TO CONSIDER (A) DEBTOR'S PREPETITION SOLICITATION; (B) CONFIRMATION OF DEBTOR'S PREPACKAGED PLAN OF REORGANIZATION; (C) DEBTOR'S MOTION TO ASSUME EXECUTORY CONTRACTS; AND (D) GRANTING RELATED RELIEF**

Having considered the Debtor's Emergency Motion to Schedule Hearing Date for (a) Approval of Prepetition Solicitation; (b) Confirmation of Plan of Reorganization; (c) Approval of Assumption of Executory Contracts; and (d) Granting Related Relief (the "Motion")<sup>1</sup>; the Declaration of Thomas R. Kaetzer in Support of Voluntary Petition, First Day Motions, and Designation as Complex Bankruptcy Case; and the evidence and arguments presented at the hearing, the Court finds that: (a) jurisdiction over the matters in the Motion is proper pursuant to 28 U.S.C. §§ 1334 and 157; (b) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; (c) proper and adequate notice of the Motion is provided and no further notice is needed; (d) the relief sought in the Motion is in the best interest of the Debtor's estate, its creditors and all parties-in-interest; and (e) good and sufficient cause exists for granting the relief requested in the Motion. Accordingly, it is

**ORDERED** that the Motion hereby is **GRANTED**. It is further

**ORDERED** that a hearing to determine the adequacy of the Debtor's prepetition

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<sup>1</sup> All capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

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(B) CONFIRMATION OF DEBTOR'S PREPACKAGED PLAN OF REORGANIZATION;**

**(C) DEBTOR'S MOTION TO ASSUME EXECUTORY CONTRACTS; AND**

**GRANTING RELATED RELIEF- PAGE 1**

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solicitation of the Debtor's Prepackaged Plan of Reorganization of Baseline Oil & Gas Corp. Pursuant to Chapter 11 of the Bankruptcy Code (the "Plan") shall be held on Sept. 25, 2009, at 9:00 a.m. in the Courtroom of the undersigned Judge, United States Bankruptcy Court, Southern District of Texas, Houston Division, United States Courthouse, 515 Rusk Street, Houston, Texas 77002. It is further

**ORDERED** that a hearing (the "Confirmation Hearing") on the confirmation of the Plan shall be held on Sept. 25, 2009, at 9:00 a.m. in the Courtroom of the undersigned Judge, United States Bankruptcy Court, Southern District of Texas, Houston Division, United States Courthouse, 515 Rusk Street, Houston, Texas 77002. It is further

**ORDERED** that a hearing on the Debtor's Motion to Assume Executory Contracts shall be heard at the time as the Confirmation Hearing. It is further

**ORDERED** that, this Court shall retain jurisdiction to hear and consider all disputes arising from the interpretation or implantation of this Order.

SIGNED this 1st day of September, 2009.



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UNITED STATES BANKRUPTCY JUDGE

**ORDER SCHEDULING HEARING TO CONSIDER (A) DEBTOR'S PREPETITION SOLICITATION;  
(B) CONFIRMATION OF DEBTOR'S PREPACKAGED PLAN OF REORGANIZATION;  
(C) DEBTOR'S MOTION TO ASSUME EXECUTORY CONTRACTS; AND  
GRANTING RELATED RELIEF- PAGE 2**  
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